

Bank from Home

Do all your everyday banking, quickly, easily and safely.

Learn how to update your GIC renewal instructions in online banking



Online Guide

For more ways to bank from home, visit
MeridianCU.ca/BankFromHome

MeridianTM
Where banking feels good.

NOTE: The ability to update GIC renewal instructions is not yet available on the mobile app.

Step 1: Select the GIC to be renewed

Once you have signed in to online banking, click the **Wealth & Investments** filter control and locate the GIC to be updated.

Meridian

Welcome, Keen Investor Contact Us Secure Messages Settings Sign Out

Accounts Bill Payments Transfers Alerts

Account Summary

\$9,139.57 Chequing & Savings **\$19,170.45 Wealth & Investments** Add Mortgages & Loans Add Credit Cards

| | | | |
|--|--------------------|------------------|--|
| Raise the Rate 3 Yr RSP GIC - 2 RRSP Contract # 99887766 | \$10,532.68 | Select an Action | |
| Raise the Rate 5 Yr RSP GIC - 1 RRSP Contract # 99887766 | \$8,624.52 | Select an Action | |
| RRSP Online Advantage Savings - 0 RRSP Contract # 99887766 | \$13.25 | Select an Action | |

Open A New Account

From high interest savings accounts to credit cards, we offer a wide range of great products.

+ ADD AN ACCOUNT

SEE FEATURED RATES ▾

- CRA DIRECT DEPOSIT >
- DOWNLOAD MONTHLY STATEMENTS >
- REPORT LOST OR STOLEN CARD >
- LINK WEALTH ACCOUNTS >
- STOP A PAYMENT >

On the GIC you would like to renew **Select an Action** drop down menu on the GIC and select **Renew GIC**.



| | | | |
|--|--------------------|------------------|--|
| Raise the Rate 3 Yr RSP GIC - 2 RRSP Contract # 99887766 | \$10,532.68 | Select an Action | |
| Raise the Rate 5 Yr RSP GIC - 1 RRSP Contract # 99887766 | \$8,624.52 | Select an Action | |
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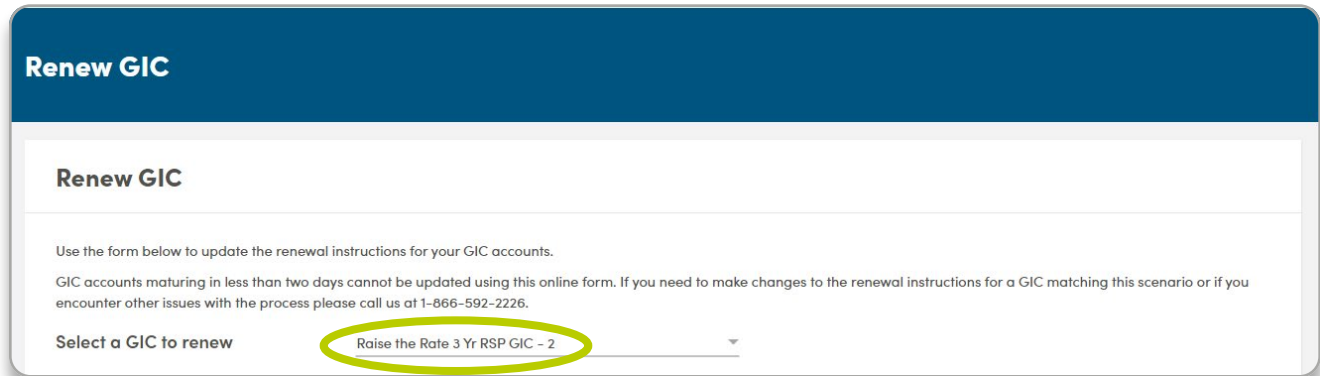
SEE FEATURED RATES ▾

- CRA DIRECT DEPOSIT >
- DOWNLOAD MONTHLY STATEMENTS >
- REPORT LOST OR STOLEN CARD >
- LINK WEALTH ACCOUNTS >
- STOP A PAYMENT >

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Step 2: Renew the GIC

The GIC chosen on the previous screen will be pre-selected in the **Select a GIC to renew** field.



Renew GIC

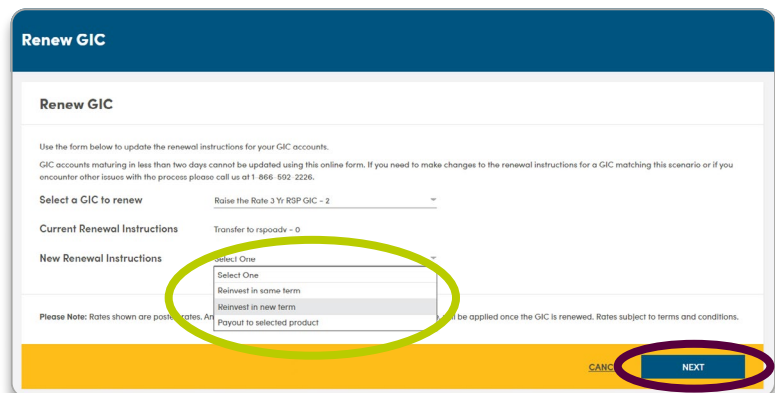
Use the form below to update the renewal instructions for your GIC accounts.

GIC accounts maturing in less than two days cannot be updated using this online form. If you need to make changes to the renewal instructions for a GIC matching this scenario or if you encounter other issues with the process please call us at 1-866-592-2226.

Select a GIC to renew Raise the Rate 3 Yr RSP GIC - 2

Select the desired option from the **New Renewal Instructions** field. The **Reinvest in new term** option also prompts users to choose which GIC the funds should be reinvested into at renewal.

Click **Next** to review the new renewal instructions.



Renew GIC

Use the form below to update the renewal instructions for your GIC accounts.

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Select a GIC to renew Raise the Rate 3 Yr RSP GIC - 2

Current Renewal Instructions Transfer to rspoody - 0

New Renewal Instructions Reinvest in new term

Please Note: Rates shown are posted rates. An interest rate will be applied once the GIC is renewed. Rates subject to terms and conditions.

NEXT

Tip: In order to prevent inadvertent withdrawals from registered plans, the Payout to selected product option only allows registered GICs to be paid out to registered savings accounts within the same plan.

Continues on next page. 

To confirm the changes click **Submit**.

Renew GIC

Confirm GIC Renewal Instructions

| | |
|--|--|
| GIC Account Raise the Rate 3 Yr RSP GIC - 2 | Renewal Date Feb 19, 2023 |
| Current Renewal Instructions Transfer to rspoadv - 0 | New Renewal Instructions Reinvest in New Term New Term: RRSP 3 Year Escalator |

CANCEL **SUBMIT**



Renew GIC

✓ Success! Your request has been submitted.

PRINT

✓ Your renewal instructions have been updated!

| | |
|--|--|
| GIC Account Raise the Rate 3 Yr RSP GIC - 2 | Renewal Date Feb 19, 2023 |
| Current Renewal Instructions Transfer to rspoadv - 0 | New Renewal Instructions Reinvest in New Term New Term: RRSP 3 Year Escalator |

ACCOUNT SUMMARY

A **Success** page displays indicating the instruction update was successful.

The new instructions will be executed at the renewal date.