

# Business Banking Anywhere

Do all your everyday banking, quickly, easily and safely.

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# View your account balance and transactions

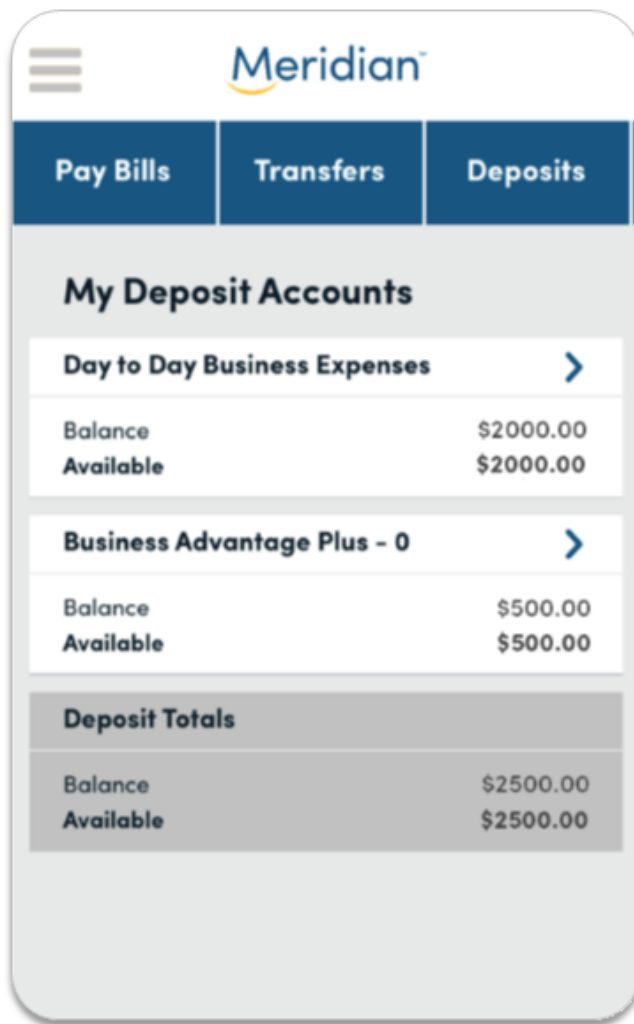
Small Business Online Banking



Mobile Guide

For more ways to bank from home, visit:  
[www.meridiancu.ca/businessbankanywhere](http://www.meridiancu.ca/businessbankanywhere)

**Meridian**<sup>TM</sup>  
Where banking feels good.



## Step 1: Choose an account

Once you've signed in to the mobile banking app, you'll land on the **My Deposit Accounts** screen.

From here, you can easily review the balance and transaction history for any of your accounts.

Start by tapping on the account you wish to view.

Day to Day Business Expenses	
Current balance	\$2000.00
Available funds	\$2000.00
Account #: 01012345678	
Branch/Transit #: 12345	
Institution #: 123	
Transaction Details	Amount
<b>Apr 1, 2020</b>	<b>- \$147.20</b>
POS Purchase Other Reference # 258174	
<b>Mar 29, 2020</b>	<b>+ \$20.00</b>
Transfer In from 100499151	
<b>Mar 29, 2020</b>	<b>- \$60.00</b>
ATM Exchange Kitchener Onca Other Reference # 20628	
<b>Mar 27, 2020</b>	<b>- \$27.10</b>
POS Purchase Kitchener Onca Other Reference # 314027	
<b>Mar 27, 2020</b>	<b>- \$15.00</b>
Transfer Out Other Reference # 084217180	
<b>Mar 27, 2020</b>	<b>- \$600.00</b>

## Step 2: Review account details

At the top of this screen, you can view your account details.

This includes the total balance of the account and the funds that are available, as well as your account number, branch/transit number and institution number.

## Step 3: Review transaction details

Below the account details are the transaction details. Here you can view all of the transactions that have occurred in the account, including withdrawals and deposits.

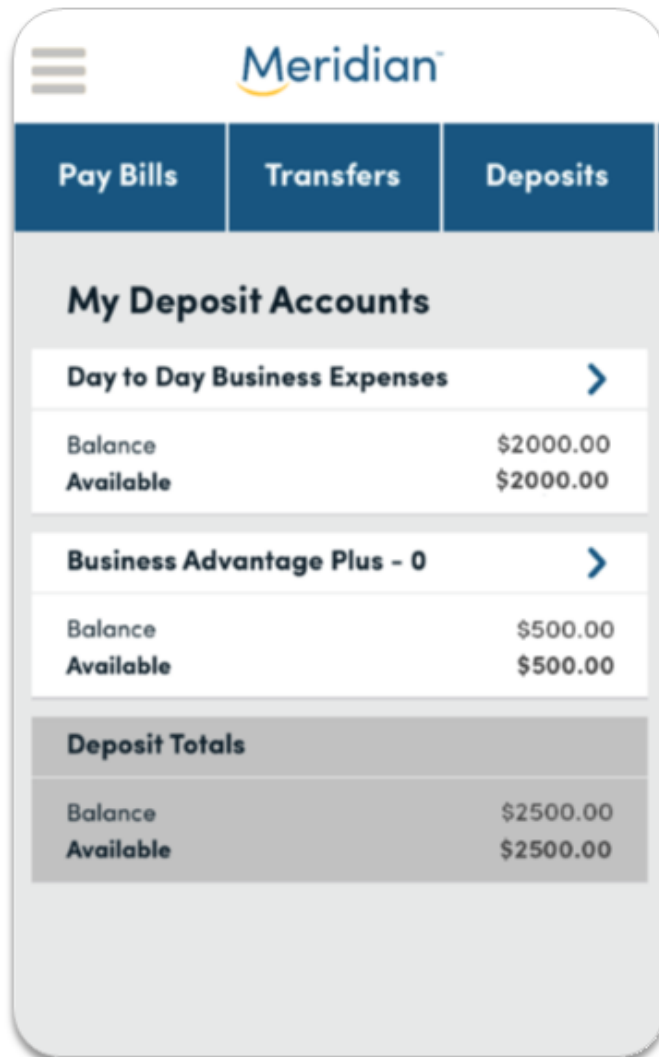
You can review the date, details and the amount of the transaction. If funds were deposited into your account, you'll see a green plus sign next to the amount. If the transaction is a withdrawal, a payment or a purchase, you'll see a reference number, and a red minus sign next to the amount.

The transaction details are sorted by date, with the most recent appearing at the top of the page. To view older transactions, simply scroll down.



## Step 4: View another account

To view the details of another account, tap the back arrow. This will take you back to the accounts page, where you can select another account from the list.



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